1 byg W-2 3 Honorable Gregg W. Zive United States Bankruptcy Judge 4 Entered on Docket 5 September 18, 2017 6 7 8 Courtney Miller O'Mara (NV Bar No. 10683) E-File: July 12, 2017 FENNEMORE CRAIG, P.C. 300 E. 2nd Street Reno, NV 89501 9 Telephone: (775) 788-2200 10 Facsimile: (775) 786-1177 Email: comara@fclaw.com 11 12 John D. Fiero (CA Bar No. 136557) (admitted pro hac VICE) Shirley S. Cho (CA Bar No. 192616) (admitted pro hac vice) 13 PACHULSKI STANG ZIEHL & JONES LLP 150 California Street, 15th Floor 14 San Francisco, CA 94111 Telephone: (415) 263-7000 15 (415) 263-7010 Facsimile: jfiero@pszjlaw.com E-mail: 16 scho@pszjlaw.com 17 Counsel for the Official Committee of Unsecured Creditors 18 UNITED STATES BANKRUPTCY COURT 19 20 DISTRICT OF NEVADA 21 In re: Case No. 16-51281-gwz 22 CAL NEVA LODGE, LLC, Chapter 11 23 ORDER DENYING CAL NEVA Debtor. LODGE, LLC'S MOTION FOR ORDER 24 OF SUBSTANTIVE CONSOLIDATION 25 [Re: Docket No. 292] 26 Hearing Date: September 14, 2017 Hearing Time: 9:00 a.m. 27 28

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Upon the motion (the "Motion") of Cal Neva Lodge, LLC for entry of an order substantively
consolidating Cal Neva Lodge, LLC and its wholly owned subsidiary New Cal-Neva Lodge, LLC,
the above-captioned debtor and debtor in possession ("Debtor"), all as more fully set forth in the
Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and that this
is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) as to which this Court may enter a final order
consistent with Article III of the United States Constitution; and this Court having found that venue
of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;
and this Court having found that Notice of the Motion was appropriate under the circumstances and
no other notice need be provided; and this Court having reviewed the Motion, the oppositions
thereto, and having heard the statements in support of the relief requested therein at a hearing before
this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth
in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the
proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,
and based on the findings and rulings made on the record, which are incorporated herein pursuant to
Federal Rule of Civil Procedure 52 that is made applicable to bankruptcy proceedings under Federal
Rule of Bankruptcy Procedure 7052, it is HEREBY ORDERED THAT:

1. The Motion is DENIED without prejudice.

In accordance with LR 9021, counsel submitting this document certifies as follows:

I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and each has approved or disapproved the order.

Respectfully submitted by:

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__/s/ Courtney Miller O'Mara_
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Courtney Miller O'Mara (NV Bar No. 10683)

comara@fclaw.com

FENNEMORE CRAIG, P.C. 300 E. 2ND Street, Suite 1510

Reno, NV 89501

Tel: (775) 788-2200 Fax: (775) 786-1177

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John D. Fiero (admitted pro hac vice)

jfiero@pszjlaw.com

Shirley S. Cho (*admitted pro hac vice*)

scho@pszjlaw.com

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1	PACHULSKI STANG ZIEHL & JONES LLP
2	150 California Street, 15 TH Floor San Francisco, CA 94111
3	Tel: (415) 263-7000 Fax: (415) 263-7010
4	Counsel to the Official Committee of Unsecured Creditors
5	Approved:
6	/s/ David M. Poitras
7	DAVID M. POITRAS
7	(CA Bar No. 141309 – admitted pro hac vice)
8	JEFFER MANGELS BUTLER & MITCHELL LLP
9	Counsel for Cal Neva Lodge, LLC
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